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We are a California holding company that has operated cannabis education and services businesses in California since 2009. Our 420 College subsidiary has trained thousands of people in business startup, cultivation, retail and delivery services. Our FTG Management consulting arm has represented dozens of companies and obtained operating permits for 15 cannabis operators during that time.

In 2018, we transitioned to operations and since that time have acquired equity interests in the following operations:

- Two retail dispensary storefronts in the City of Los Angeles;
- One retail dispensary storefront in Fresno, CA;
- One Micro Business with Manufacturing, Distribution and dispensary in Firebaugh;
- One CBD Retail and Wholesale business in Fresno;
- Licensed cannabis events and expos;

LA and Firebaugh operations are currently engaged in initializing build outs. Fresno is in the application process phase. The CBD retail, wholesale and cannabis events businesses are fully operational.

We largely operate from the Central California Valley, a major agricultural center with a high concentration of small, economically-depressed towns with skilled, yet disadvantaged workforces. Small local municipalities have just begun to license cannabis operators, and we believe we can leverage these low-cost resources to produce high quality cannabis at among the lowest costs in the state.

Our goal is to vertically-integrate to ensure that costs, margins and brand identities are tightly managed and all competitive advantages are exploited.

To that end, we now seek to raise \$3.2 million in equity or convertible debt to:

- Complete buildout of the operations;
- Operational capital;
- Acquire property and obtain cultivation permit;

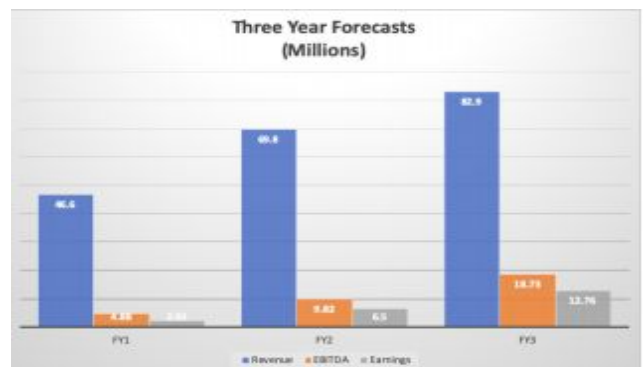
We initially would need \$850,000 to get off the ground and then we can scale up to cultivation the following year. We will be operational and profitable by the 3rd quarter of 2021. We will need Phase II capital in 2022.

These facilities give us the ability to immediately begin conducting wholesale and retail operations in the regulated marketplace. More importantly, they give us the ability to supply our own retail locations with high quality, low cost inventory as they come online in 2021.

We have developed a two-phase expansion plan for Firebaugh location as demand increases from our retail outlets. We also intend to roll-up all ownership in all of our subsidiary operations as we prepare to enter the public markets or consolidate into a larger, publicly-traded cannabis company.

Use of Proceeds	Startup	Phase II
Investment	\$850,000.00	\$2,500,000.00
Firebaugh		
Land/Building	\$200,000.00	
Inventory	\$100,000.00	
Manufacturing		\$500,000.00
Fresno		
Buildout	\$100,000.00	
Los Angeles		
Buildout	\$300,000.00	
Cultivation		
Property/Buildout		\$1,500,000.00
Operating Capital	\$150,000.00	\$500,000.00

We have a highly experienced, cannabis industry management team augmented with a group of experienced and dynamic professional managers from the public capital markets, finance, accounting and construction industries. Investors will start to see return on investment in the first year.



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